OPISTHORCHIS VIVERRINI AND
CLONORCHIS SINENSIS

Opisthorchis viverrini and Clonorchis sinensis were considered by a previous IARC Working Group in 1994 (IARC, 1994). Since that time, new data have become available, these have been incorporated in the Monograph, and taken into consideration in the present evaluation.

1. Exposure Data

1.1 Taxonomy, structure and biology

1.1.1 Taxonomy

Opisthorchis viverrini (O. viverrini) and Clonorchis sinensis (C. sinensis) are pathologically important foodborne members of the genus Opisthorchis; family, Opisthorchiidae; order, Digenea; class, Trematoda; phylum, Platyhelminthes; and kingdom, Animalia. They belong to the same genus (Opisthorchis) but to different species based on morphology; nonetheless, the genus Clonorchis is so well established in the medical literature that the term is retained here.

1.1.2 Structure

The adult of O. viverrini and C. sinensis are usually about 10–25 mm in length and 3–5 mm in width (Liu & Chen, 1998; Sripa et al., 2007).

The yellowish-brown, ovoid eggs have a distinct operculum, which opens to release the miracidium – a fully formed larva. Eggs are on average 29 μm long by 17 μm wide for C. sinensis (Liu & Chen, 1998), and 27 μm by 15 μm for O. viverrini (Sadun, 1955), and are difficult to differentiate between these two species (Kaewkes et al., 1991).

1.1.3 Structure of the genome

The genomic structures of O. viverrini and C. sinensis have not been reported.

O. viverrini is reported to have six pairs of chromosomes, i.e. 2n = 12 (Rim, 2005), to have neither CpG nor A methylations, but to contain a highly repeated DNA element that is very specific to the organism (Wongratanacheewin et al., 2003). Intra- and inter-specific variations in the gene sequences of 18S, the second internally transcribed spacer region ITS2, 28S nuclear rDNA, and of the mitochondrial cytochrome C oxidase subunit I (mtCOI) DNA are low and nearly identical (Ando et al., 2001). A comparison of the ITS2 region sequences of O. viverrini versus C. sinensis show a 95% match; the sequences differ at 28 nucleotide positions (Park, 2007).

The chromosome number of C. sinensis is 2n = 56, and the chromosomes can be divided into two groups based on their sizes, consisting of eight pairs of large and 20 pairs of small chromosomes. The mean total length of the diploid
complements of liver flukes collected in the People’s Democratic Republic of China is slightly longer than that of those collected in the Republic of Korea (Park et al., 2000).

1.1.4 Host range

Three families of freshwater snails (Hydrobiidae, Bithyniidae, and Melaniidae) are first intermediate hosts (Harinasuta & Harinasuta, 1984; Liu & Chen, 1998). Of these, Parafossarulus striatulus, Alocinma longicornis (Hydrobiidae), Bithynia fuchsiana (Bithyniidae) are currently considered to be of greatest importance in China in the life cycle of C. sinensis (Lun et al., 2005).

Over 130 species of fish (belonging to 16 families) are secondary intermediate hosts (Komiya, 1966; Vichasri et al., 1982; Rim, 1986; Joo, 1988; Liu & Chen, 1998). Fish in the family Cypriniidae are the major intermediate hosts (Lun et al., 2005).

In addition to human beings, other fish-eating mammals, for example dogs, cats, pigs, minks, weasels, civets, and house rats can be definite hosts, and some may act as reservoir hosts (Wang, 1983; Lun et al., 2005; Rim, 2005). There is also evidence that rabbits, guinea-pigs, hamsters, gerbils, mice, and rats are susceptible to the parasite in a laboratory setting (Bhamarapravati et al., 1978; Wang, 1983; Boonmars et al., 2009). Cats and dogs are considered to be the most important animal hosts in the endemic regions of China (Lun et al., 2005). In contrast with many other countries, most cats and dogs are not kept as pets in rural China but roam freely in villages, and thus have easy access to the remains of raw or undercooked fish in household waste (Wang, 1983; Jiang, 2001).

1.1.5 Target organs

The adult liver flukes usually reside in the medium-sized or small intrahepatic bile ducts. In heavy infections, adult parasites may be found in the gallbladder, the extrahepatic bile duct, and the pancreatic duct (Pungpak et al., 1985; Rim, 1986, 2005; Lim, 1990; Sripa, 2003). Over 100 flukes were recovered from the gallbladder of one patient (Evans et al., 1971), and 5140 and 1348 flukes of C. sinensis were found, respectively, in the bile ducts and in pancreatic ducts of a child patient who died of clonorchiasis sinensis (Chen et al., 1963).

The pathophysiology and clinical manifestations for O. viverrini and C. sinensis and infection are very similar (Lun et al., 2005; Sripa, 2008).

1.1.6 Life cycle

The eggs produced by the mature adult worms pass down the bile duct and are excreted in the faeces. If the eggs reach a freshwater body (small ponds, streams and rivers, flooded rice fields, and reservoirs), they are ingested by snails, which act as the primary intermediate hosts. Asexual reproduction in the snail results in daily release of thousands of cercariae, 1–2 months after infection of the snail. The free-swimming cercariae penetrate the tissue of freshwater fish, which act as the primary intermediate hosts. Asexual reproduction in the snail results in daily release of thousands of cercariae, 1–2 months after infection of the snail. The free-swimming cercariae penetrate the tissue of freshwater fish, which act as the secondary intermediate host, and encyst to become fully infective metacercariae under the fish’s skin or in muscle after 21 days.

Humans or other fish-eating animals are infected through the ingestion of raw or undercooked (salted, pickled, or smoked) freshwater fish that contains metacercariae. After ingestion, the metacercaria excysts in the duodenum and ascends the biliary tract through the ampulla of Vater. Maturation to adulthood takes approximately 1 month.

The life cycle of the liver flukes is shown in Fig. 1.1 (for a review, see Rim, 1986; Sripa et al., 2007).

1.1.7 Genes and gene products

Laha et al. (2007) constructed an O. viverrini cDNA library that covers ~14% of the entire transcriptome. About 20% of contigs were assigned
Figure 1.1 Life cycle of *Clonorchis sinensis* and *Opisthorchis viverrini*

1. Embryonated eggs passed in feces.
2. Eggs are ingested by the snail.
3. Free-swimming cercariae encyst in the skin or flesh of fresh water fish.
4. Metacercariae in flesh or skin of fresh water fish are ingested by human host.
5. Excyst in duodenum
6. Adults in biliary duct

Adapted from http://www.dpd.cdc.gov/DPDx/HTML/Opisthorchiasis.htm
Gene Ontology classifications. Frequently represented protein families included those involved in physiological functions that are essential to parasitism, such as anaerobic respiration, reproduction, detoxification, surface maintenance, and feeding. An assessment of evolutionary relationships showed that *O. viverrini* was similar to other parasitic flukes such as *C. sinensis* and *Schistosoma japonicum*. A total of 164 *O. viverrini* contigs contained open reading frames (ORFs) with signal sequences, many of which were platyhelminth-specific. Moreover, ORFs representing secreted proteins with known roles in tumorigenesis were identified such as granulin, kallikrein-like serine proteases, phospholipase A2 (PLA-2), saponin-like protein, and thioredoxin peroxidase. These proteins might play a role in the pathogenesis of *O. viverrini*-induced cholangiocarcinoma (*Laha et al.*, 2007). Gene expression profiling of adult *O. viverrini* was also constructed by the first 5′ serial analysis of gene expression (5′SAGE) library, and vitelline B precursor protein and myoglobin were found to be the most abundant proteins (*Chutiwitoonchai et al.*, 2008).

By using the expressed sequence tag (EST) approach, *Lee et al.* (2003) constructed the *C. sinensis* adult cDNA library. A total of 220 genes were sorted into seven functional categories including: energy metabolism (38), gene expression/RNA metabolism (21), regulatory/signalling components (14), protein metabolism/sorting (98), the structure/cytoskeleton (29), membrane transporters (10), and antigenic proteins (10). The high frequency of cysteine protease expression (30/415 randomly selected clones) suggests an important role of this protein in the metabolism and/or pathogenesis of clonorchiasis. Also identified were Cu/Zn-superoxide dismutase and glutathione-S-transferase, which are believed to play a crucial role in protecting the parasite from the host immune effector mechanisms, and are being pursued as drug targets in other parasitic infections (*Lee et al.*, 2003). *Cho et al.* (2008) reported gene expression profiles in *C. sinensis* metacercariae compared to those of adult worms. The genes expressed more abundantly in the metacercariae were a group of structural and cytoskeletal proteins, followed by transcription and translation machinery proteins, and a group of energy metabolism proteins. In contrast, adult *C. sinensis* has abundant mRNA clusters encoding for regulatory and signal proteins, other metabolic proteins and enzymes, and structural and cytoskeletal proteins, in decreasing order (*Cho et al.*, 2008). This may be explained by the fact that metacercariae in the muscles of freshwater fish are in a resting stage wherein they simply maintain a basal metabolic status, and adult *C. sinensis* have a high metabolic rate and produce a large numbers of eggs in mammalian hosts (*Rim*, 2005).

### 1.2 Epidemiology of infection

#### 1.2.1 Prevalence, geographic distribution

Human liver fluke infection is endemic in China, Thailand, the Republic of Korea, the Democratic People’s Republic of Korea, Viet Nam, Lao People’s Democratic Republic, and Cambodia. Endemicity for *C. sinensis* is also suspected in the Russian Federation long the Amur River. Persons from Singapore and Malaysia with *C. sinensis* infection have been reported infrequently; many of them may be infected during travelling in other countries or through eating imported fish.

A very crude estimate of the global number of infected people is of the order of 45 million, comprising 35 million infected with *C. sinensis* (*Korea Association of Health Promotion*, 2004; *Lun et al.*, 2005; *Fang et al.*, 2008), and 10 million with *O. viverrini* (*WHO*, 1995; *Jongsuksuntigul & Imsomboon*, 2003). The geographic distribution of *O. viverrini* and *C. sinensis* is shown in Fig. 1.2.
Opisthorchis viverrini and Clonorchis sinensis

Figure 1.2 Distribution of Liver fluke infection in Asia

(a) Opisthorchis viverrini

Thailand is the most endemic country for opisthorchiasis due to *O. viverrini*. In Thailand and neighbouring countries, human opisthorchiasis is caused by *O. viverrini*. In 1980–81, the prevalence in the north, north-eastern, centre and the south of Thailand was 5.6%, 34.6%, 6.3%, and 0.01%, respectively, with an overall prevalence of 14% or 7 million people infected. As a result of intensive and continuous control activities, the prevalence of infection in north-eastern Thailand declined to 15.7% in 2001, and the rates in other areas were as follows: the north (19.3%), the centre (3.8%) and the south (0%), with an average prevalence of 9.6% or 6 million people infected (Jongsuksuntigul & Imsomboon, 2003).

It was estimated that 1.7 million people were infected with *O. viverrini* in Laos in 1992 (WHO, 1995).
mainly along the Mekong River, and as far as in the lowlands among people with close ethnic ties to the majority of the north-eastern Thai population. Based on a national survey of primary schoolchildren conducted in 2000–02 that included 17 provinces and the Vientiane Municipality, the prevalence of *O. viverrini* was 10.9% (29846 participants). Again, the regions along the Mekong River such as Khammuane, Saravane or Savannakhet Province showed a higher prevalence of *O. viverrini* (32.2%, 21.5%, 25.9%, respectively) (Rim et al., 2003). More recently, a survey in the Saravane district revealed a high prevalence of *O. viverrini* infection (58.5%) among 814 persons from 13 villages (Sayasone et al., 2007).

A few official reports or published data on *O. viverrini* infection in Cambodia are available. A small survey in primary schoolchildren from Kampongcham province showed a prevalence of *Opisthorchis* spp. of 4.0% from 251 fecal specimens in 2002 (Lee et al., 2002).

Viet Nam has been reported to be endemic for *C. sinensis* in the northern part, and *O. viverrini* in the southern region (De et al., 2003).

**(b) Clonorchis sinensis**

*C. sinensis* was first discovered in the bile ducts of a Chinese carpenter in Calcutta, India, in 1875. In 1994, archaeologists found a large number of *C. sinensis* eggs in the bowel content of a corpse buried at the middle stage of the Warring States Period (475–221 BC) in Hubei, China (Wu et al., 1996), indicating that this parasite has been present in this province for more than 2300 years. In a nationwide sampling survey on the epidemiological status of parasitic diseases in China, a total of 356629 persons were investigated, and 2065 were found to be infected with *C. sinensis*, resulting in an infection rate of 0.58%. From this, an estimate of the number of infected persons in China was calculated to be 12.5 million (Fang et al., 2008).

*C. sinensis* is currently the most prevalent human parasitic helminth in the Republic of Korea, as detected by faecal examination. There has been no decrease in the average national infection rate of *C. sinensis* for almost 30 years; the detection rate was 4.6% in 1971, 1.8% in 1976, 2.6% in 1981, 2.7% in 1986, 2.2% in 1992, 1.4% in 1997 and 2.9% in 2004, and about 1.3 million people in the Republic of Korea are estimated to be infected (Korea Association of Health Promotion, 2004; Rim, 2005). In endemic areas of the Republic of Korea, along the main rivers, prevalence values up to 40% have been reported (Rim, 1986, 2005).

Due to a lack of available data from their national survey, there is no accurate number for infected people in Viet Nam. A study of 1155 villagers in northern Viet Nam reported a prevalence of *C. sinensis* infection of 26% (Dang et al., 2008).

A prevalence of *C. sinensis* infection is suspected in the south-eastern part of the Russian Federation, in the Amur River basin where, based on scarce reports, it was estimated at >20% in some villages (e.g. Nanay district) (Semenova et al., 1995; Dyk et al., 1997).

**1.2.2 Transmission and risk factors for infection**

The definitive host is infected by the liver fluke primarily through the ingestion of raw (dried, pickled or salted) or undercooked infected fish, which contain metacercariae – this is the infective stage in the life cycle of liver flukes (Sithithaworn & Haswell-Elkins, 2003). Many surveys show that people in Thailand (Kaewpitoon et al., 2008), Viet Nam (Dang et al., 2008), China (Fang et al., 2008; Lun et al., 2005), Laos (Hohmann et al., 2001),
and the Republic of Korea (Lim et al., 2006) have these eating habits.

In southern China and among the Cantonese population in the Hong Kong Special Administrative Region, raw fish is traditionally eaten after being dipped in rice porridge. Alternatively, large fish are sliced and eaten with ginger and garlic known as “yushen.” This mode of transmission tends to increase with age. In contrast, many children in hilly areas of Guangdong and eastern China such as Jiangsu, Shandong, and Anhui provinces, often catch fish during play, and roast them incompletely before consumption. This mode of transmission tends to decline with age (Fang et al., 2008).

The population of the Republic of Korea eat raw fish soaked in vinegar, red-pepper mash or hot bean paste with rice wine at social gatherings. The fact that men do so more frequently than women has been given as a reason for the higher prevalence of infection among men; however, in heavily endemic areas, often no significant differences are seen between the genders. When fish is abundant, raw fish is eaten very regularly as opposed to being saved for special occasions (Choi, 1984; Rim, 1986). Vietnamese people eat raw fish in salads (Kim et al., 1990).

In Thailand and the lowland region of Laos, three types of uncooked fish preparations are noted (Sadun, 1955; Sithithaworn & Haswell-Elkins, 2003):

- *koi pla*, eaten soon after preparation;
- *pla som*, moderately fermented, and stored for a few days to weeks; and,
- *pla ra* and *jaebhong*, extensively fermented, highly salted fish, stored for at least 2–3 months.

*Koi pla* is probably the most infective dish, followed by fish preserved for <7 days, then *pla ra* and *jaebhong*, in which viable metacercariae are rare (Sithithaworn & Haswell-Elkins, 2003). Several factors can directly or indirectly lead to the transmission of the liver flukes to humans (for reviews, see Sithithaworn & Haswell-Elkins, 2003 for *O. viverrini*; Lun et al., 2005 for *Clonorchis sinensis*): 1) poor educational level of local residents (Jongsuksuntigul & Imomboon, 2003); 2) lack of sanitation: it is common in some endemic regions in China, particularly in the province of Guangdong and Guangxi, that “lavatories” are built adjacent to ponds, so that human excrement containing *C. sinensis* eggs enters the pond water (Lun et al., 2005). Also, in Laos, 95.5% of houses in some rural villages in Bolikhamxay Province do not have a latrine, and more than half of the village people use animal and/or human faeces as fertilizer (Hohmann et al., 2001); 3) habit to eat raw or undercooked freshwater fish; 4) freshwater aquaculture is developing rapidly, but adequate testing of fish products is lacking (Fang et al., 2007); 5) dinner-set contamination from infected fish (Fang et al., 2007); and 6) the absence of systematic control activities to limit transmission in many endemic areas (Fang et al., 2007).

1.2.3 Persistency and latency

It has been reported that *C. sinensis* may survive up to 26 years in a human host, as has been shown in a Chinese immigrant living in Australia (Attwood & Chou, 1978). The life expectancy of *O. viverrini* is approximately 10 years (Sithithaworn & Haswell-Elkins, 2003).

2. Cancer in Humans

2.1 Cholangiocarcinoma

2.1.1 Opisthorchis viverrini

The Working Group of the previous IARC Monograph on liver flukes (IARC, 1994) evaluated infection with *O. viverrini* based on a dozen of descriptive studies (case reports, cases series, and correlation studies), and three cross-sectional or case-control studies (Kurathong...
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et al., 1985; Parkin et al., 1991; Haswell-Elkins et al., 1994), which demonstrated a positive association between infection with O. viverrini and cholangiocarcinoma.

Currently, primary liver cancer is the leading cancer in Thailand in men (annual standardized ratio [ASR], 33.4/100000 population), and the third in women (ASR, 12.3/100000) (Khuhaprema & Srivatanakul, 2007), with cholangiocarcinoma being the predominant type. In addition, the highest incidence of liver cancer (ASR of up to 113.4/100000 in men) is found in the north-eastern regions where O. viverrini is endemic, and is 20 times higher than that in the south of Thailand where O. viverrini is rare (Sripa & Pairojkul, 2008). Furthermore, the proportion of histologically verified cases of cholangiocarcinoma in men diagnosed with liver cancer in the north-eastern regions has been reported to be as high as 85.5% compared to 10% in the south (Khuhaprema & Srivatanakul, 2007). A recent correlation study (Sriamporn et al., 2004) found a significant positive association between the incidence cases of cholangiocarcinoma from the cancer registry and O. viverrini infection in Khon Kaen, a province in north-east Thailand, with the highest incidence of cholangiocarcinoma cancer in the world (see Table 2.1).

Table 2.2 presents the results from all the available cross-sectional and case–control studies, all conducted in Thailand (descriptive studies are not presented). The odds ratios ranged from 1.3–27.1. The highest relative risk, reported by Honjo et al. (2005), was adjusted for sex, age, residence, alcohol consumption, and smoking. Haswell-Elkins et al. (1994) reported adjusted prevalence odds ratios (POR) of 1.7 in the light infection group, 3.2 in the moderate infection group, and 14.1 in the heavy infection group (based on 14 exposed cases stratified by intensity of infection).

2.1.2 Clonorchis sinensis

The Working Group of the previous IARC Monograph on liver flukes (IARC, 1994) evaluated infection with C. sinensis as probably carcinogenic to humans (Group 2A), based on nine case series and three case–control studies (Gibson, 1971; Kim, 1974; Chung & Lee, 1976). Since then, several studies have been published, and are summarized here.
Table 2.2 Cross-sectional and case–control studies on *Opisthorchis viverrini* infection and cholangiocarcinoma

<table>
<thead>
<tr>
<th>Reference et al. (1985)</th>
<th>Thailand 1981–83</th>
<th>13 cases clinically diagnosed and confirmed by ultrasound biopsy</th>
<th>479 in- and out-patients without hepatobiliary tract diseases</th>
<th>Stool specimens</th>
<th>Eggs in stool</th>
<th>9/13</th>
<th>[0.94 (0.26–4.22)]</th>
<th>Stool, bile duct aspirate or liver biopsy</th>
<th>Eggs in any tissue or fluid</th>
<th>13/13</th>
<th>X² test p&lt;0.05 [10.95 (1.10–108.48)]</th>
<th>Consumption of 'sticky rice' and areca nut chewing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parkin et al. (1991)</td>
<td>North-east Thailand 1987–88</td>
<td>103 consecutive patients from 3 hospitals</td>
<td>103 controls matched to cases by sex, age, residence, hospital, non-malignant diseases not related to tobacco or alcohol</td>
<td>Antibody titre by ELISA</td>
<td>NR</td>
<td>5.0 (2.3–11.0)</td>
<td>Consumption of 'sticky rice' and areca nut chewing</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Haswell-Elkins et al. (1994)</td>
<td>Thailand, 1990–91</td>
<td>15 cases of suspected CCA among 1807 patients screened by ultrasound scanning</td>
<td>Stool microscopy</td>
<td>Ov eggs+</td>
<td>≤1500 EPG</td>
<td>1</td>
<td>1.0 (ref)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Honjo et al. (2005)</td>
<td>Thailand, 2000</td>
<td>129 cases of CCA diagnosed by ultrasound, 9 with histology, serology and fetoprotein</td>
<td>129 population-based controls matched by age, sex, residence</td>
<td>Serology</td>
<td>Anti-Ov Ab+</td>
<td>≤0.200</td>
<td>65</td>
<td>27.09 (6.30–116.57)</td>
<td>Smoking, alcohol, age, sex, residence</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Continuity correction was applied to calculate OR

CCA, cholangiocarcinoma; ELISA, enzyme-linked immunosorbent assay; EPG, egg per gram; NR, not reported; Ov, *Opisthorchis viverrini*
The incidence of primary liver cancer in the Republic of Korea is the highest in the world (ASR, 44.9 in men and 12.0 in women), with a proportion of microscopically verified cases of cholangiocarcinoma of 22.3% and 36.1% in men and women, respectively (Curado et al., 2007). According to the Korean Cancer Registry, the incidences of cholangiocarcinoma vary by geographic area, with up to 4-fold differences (Shin et al., 2008). The region with the highest incidence (7.2/100000 in men) was reported to be that with the highest prevalence of C. sinensis infection in a nationwide survey conducted 20 years ago (Seo et al., 1981).

A recent correlation study from the Republic of Korea showed a high correlation between the endemicity of C. sinensis infection with the incidence as well as mortality of cholangiocarcinoma (Lim et al., 2006; Table 2.3).

<table>
<thead>
<tr>
<th>Reference, study location and period</th>
<th>Area</th>
<th>Number of subjects</th>
<th>Measure of exposure to Cs</th>
<th>Egg positivity (%)</th>
<th>Association</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lim et al. (2006) Korea 2000–04</td>
<td>Low (Chuncheon)</td>
<td>659</td>
<td>Faecal egg</td>
<td>14 (2.1%)</td>
<td>Incidence of cancer* per 100000 persons 0.3</td>
<td>In the survey, alcohol drinking and raw freshwater fish were significant risk factors for egg positivity (adjusted for age)</td>
</tr>
<tr>
<td></td>
<td>Medium (Chungju)</td>
<td>568</td>
<td></td>
<td>44 (7.8%)</td>
<td>1.8</td>
<td></td>
</tr>
<tr>
<td></td>
<td>High (Haman)</td>
<td>1942</td>
<td></td>
<td>607 (31.3%)</td>
<td>5.5</td>
<td></td>
</tr>
</tbody>
</table>

* drawn from cancer registry in 1999–2001 (ICD-10, C22.1)

Cs, Clonorchis sinensis

A recent correlation study from the Republic of Korea showed a high correlation between the endemicity of C. sinensis infection with the incidence as well as mortality of cholangiocarcinoma (Lim et al., 2006; Table 2.3).

Since the previous IARC Monograph, two case series from China have been published, both supporting a relationship between C. sinensis and cholangiocarcinoma (Cheng et al., 2000; Wang et al., 2003; Table 2.4). Furthermore, three case–control studies have been published from the Republic of Korea (Table 2.5). All three showed significant positive associations between C. sinensis infection and cholangiocarcinoma. The study by Choi et al. (2006) reported an (unadjusted) odds ratio for any evidence of infection of 7.3 (95%CI: 3.9–13.3). Shin et al. (1996) reported an odds ratio of 2.7 (95%CI: 1.1–6.4), adjusted for alcohol consumption, smoking, hepatitis B and C, and Lee et al. (2008) found an odds ratio of 13.6 (95%CI: 6.1–30.3) after adjusting for hepatitis B, alcohol consumption, and liver cirrhosis.

In two of the studies (Shin et al., 1996; Choi et al., 2006), higher odds ratios were reported for evidence of past C. sinensis infection (i.e. based on positive history, serology, skin test, radiology) compared to current infection (i.e. based on positive stool microscopy or pathology).

2.2 Hepatocellular carcinoma

2.2.1 Opisthorchis viverrini

A correlation analysis of the prevalence of O. viverrini infection and liver cancer incidence, conducted in five regions with different frequencies of cholangiocarcinoma and hepatocellular carcinoma (HCC), showed little geographic variation in the incidence of HCC, with a correlation of −0.37 (P = 0.54) for antibody titre ≥ 1:40, and of 0.02 (P = 0.96) for faecal egg count (Srivatanakul et al., 1991a).
### Table 2.4 Case series and case reports of cholangiocarcinoma associated with *Clonorchis sinensis*

<table>
<thead>
<tr>
<th>Reference and study location</th>
<th>Case history</th>
<th>Clinical manifestations</th>
<th>Treatment</th>
<th>Pathological diagnosis</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Liang (1995)</strong> Guangdong Province, People's Hospital, China</td>
<td>27 CCA cases with Cs 24 CCA cases without Cs</td>
<td>The same CT findings were observed in the cases with or without Cs</td>
<td>Operation</td>
<td>Development of CCA</td>
</tr>
<tr>
<td><strong>Kim et al. (1999)</strong> Korea University Hospital, Seoul, Republic of Korea</td>
<td>69-yr-old man Eating raw freshwater fish, pulmonary tuberculosis</td>
<td>5-kg weight loss, moderate dilatation of left IHD and CBD, obstruction of proximal left HD, Cs eggs + by left HD cytology, CBD polyp</td>
<td>Hepaticojejunostomy, partial resection of left proximal HD Pzq. 75 mg/kg</td>
<td>Papillary hyperplasia</td>
</tr>
<tr>
<td><strong>Cheng et al. (2000)</strong> Lecong Hospital, China</td>
<td>35 CCA cases (28 positive for Cs)</td>
<td>Cs egg+, abdominal pain, weight loss</td>
<td>Operation (14 cases)</td>
<td>CT finding pathology proven</td>
</tr>
<tr>
<td><strong>Kim et al. (2000)</strong> Yonsei Medical Center, Seoul, Republic of Korea</td>
<td>64-year-old man</td>
<td>Abdominal pain, Cs worms were removed by percutaneous transbiliary drainage, CBD polyp</td>
<td>Pancreaticoduodenectomy</td>
<td>Composite small cell neuroendocrine carcinoma and adenocarcinoma</td>
</tr>
<tr>
<td><strong>Wang et al. (2003)</strong> Guangzhou, Zhujiang Hospital, China</td>
<td>29 CCA cases</td>
<td>Clonorchiasis 100%</td>
<td>Operation</td>
<td>Average 20 years of liver fluke infection</td>
</tr>
<tr>
<td><strong>Shim et al. (2004)</strong> Yonsei Medical Center, Seoul, Republic of Korea</td>
<td>69-year-old man Diabetes, cured tuberculosis</td>
<td>Abdominal pain, 8-cm-sized mass in right liver</td>
<td>Right hepatectomy, recurred metastasis</td>
<td>Mucinous adenocarcinoma</td>
</tr>
</tbody>
</table>

CBD, common bile duct; CCA, cholangiocarcinoma; Cs, *Clonorchis sinensis*; CT, computerized tomography; HD, hepatic duct; IHD, intrahepatic duct; Pzq, praziquantel
Table 2.5 Cross-sectional and case-control studies on *Clonorchis sinensis* infection and cholangiocarcinoma

<table>
<thead>
<tr>
<th>Reference, study location and period</th>
<th>Characteristics of cases</th>
<th>Characteristics of controls</th>
<th>Detection method</th>
<th>Exposure categories</th>
<th>No. of exposed cases (%)</th>
<th>Relative risk (95%CI)</th>
<th>Adjusted potential confounders</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Gibson (1971)</strong>, Hong Kong SAR 1964–66</td>
<td>17 cases among 1484 autopsies, including 83 patients with HCC</td>
<td>1384 autopsies without CCA or HCC</td>
<td>Gross examination at autopsy</td>
<td>11/17</td>
<td>[3.1 (0.1–8.4)]</td>
<td></td>
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</tr>
<tr>
<td><strong>Kim (1974)</strong>, Low and high prevalence areas, Republic of Korea 1961–72</td>
<td>54 cases among 1843 records of autopsy and surgical specimens with liver diseases</td>
<td>1348 autopsies or surgery with non-cancerous liver lesions</td>
<td>Stool samples, liver tissue</td>
<td>NR</td>
<td>[6.5 (3.7–12)]</td>
<td></td>
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</tr>
<tr>
<td><strong>Chung &amp; Lee (1976)</strong>, Pusan, Republic of Korea 1963–74</td>
<td>36 consecutive cases diagnosed in 2 hospitals</td>
<td>559 subjects admitted to hospital, with liver diseases</td>
<td>Stool specimen</td>
<td>NR</td>
<td>[6.0 (2.8–13)]</td>
<td></td>
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</tr>
<tr>
<td><strong>Shin et al. (1996)</strong>, Pusan Paik Hospital, Busan, Republic of Korea 1990–93</td>
<td>41 CCA cases</td>
<td>203 patients of other diseases (Control I), 203 healthy controls (Control II)</td>
<td>Stool microscopy</td>
<td>Cs eggs+ (current) Liver fluke history (past) 33.3 7.3</td>
<td>2.7 (1.1–6.4) 5.0 (1.2-21.3)</td>
<td>Age, sex, HBsAg, anti-HCV, drinking and smoking history, hepatitis history and SES</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reference, study location and period</td>
<td>Characteristics of cases</td>
<td>Characteristics of controls</td>
<td>Detection method</td>
<td>Exposure categories</td>
<td>No. of exposed cases (%)</td>
<td>Relative risk (95% CI)</td>
<td>Adjusted potential confounders</td>
<td>Comments</td>
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<tr>
<td><strong>Choi et al. (2006)</strong> Republic of Korea 2003–04</td>
<td>185 CCA cases identified from 1 hospital in Seoul: 51 intrahepatic CCA, 53 hilar CCA, and 81 extrahepatic CCA</td>
<td>185 patients with non-hepatobiliary diseases in the Department of Gastroenterology at same hospital</td>
<td>Stool microscopy, pathology, serology, radiology, history</td>
<td>Stool eggs + Pathology + Serology + Skin test + Radiology + History + Any evidence +</td>
<td>3 13 25 19 156 94 167</td>
<td>0.6 1.6 2.3 1.7 8.6 2.4 7.3 (3.9–13.3)</td>
<td>Age, sex, and area</td>
<td></td>
</tr>
<tr>
<td>51 cases of intrahepatic CCA among the 185 cases above</td>
<td>51 patients with non-hepatobiliary diseases</td>
<td>Stool eggs + Pathology + Serology + Skin test + Radiology + History + Any evidence +</td>
<td>0 0 7 5 36 22 42</td>
<td>4.0 (1.5–10.7)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Lee et al. (2008)</strong> Seoul, Republic of Korea 2000–04</td>
<td>622 histologically confirmed intrahepatic CCA cases</td>
<td>2488 healthy controls admitted for routine examinations</td>
<td>Histology, stool, microscopy, serology, radiology, history</td>
<td>Stool eggs +</td>
<td>26</td>
<td>13.6 (6.1–30.3)</td>
<td>Age, sex, date of visit</td>
<td></td>
</tr>
</tbody>
</table>

CCA, cholangiocarcinoma; HCC, hepatocellular carcinoma; NR, not reported; SAR, Special Administrative Region
Table 2.6 Cross-sectional and case–control studies on infection with liver flukes and hepatocellular carcinoma

<table>
<thead>
<tr>
<th>Reference, study location and period</th>
<th>Characteristics of cases</th>
<th>Characteristics of controls</th>
<th>Detection method, fluke</th>
<th>Exposure categories</th>
<th>No. of exposed cases (%)</th>
<th>Relative risk (95%CI)</th>
<th>Adjusted potential confounders</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Opistorchis viverrini</strong></td>
<td></td>
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<tr>
<td>Kurathong <em>et al.</em> (1985) Thailand 1981–83</td>
<td>Cases among 72 patients with hepatobiliary tract diseases: 12 clinically diagnosed 5 biopsy proven</td>
<td>479 in- and out-patients without hepatobiliary diseases</td>
<td>Stool specimen</td>
<td>Eggs in stool</td>
<td>9/12 [1.21 (0.30–7.07)]</td>
<td></td>
<td>Crude ratio</td>
<td></td>
</tr>
<tr>
<td>Srivatanakul <em>et al.</em> (1991b) North-east Thailand 1987–88</td>
<td>65 patients living and born in the area</td>
<td>65 patients with non-malignant diseases matched for sex, age, residence, hospital</td>
<td>ELISA for Ov antibody</td>
<td>Anti-OV titre≥1/40</td>
<td>4/5 [1.62 (0.16–80.28)]</td>
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<td></td>
</tr>
<tr>
<td><strong>Clonorchis sinensis</strong></td>
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<tr>
<td>Gibson (1971) Hong Kong SAR, China 1964–66</td>
<td>83 cases of HCC in a consecutive series of 1484 autopsies</td>
<td>1384 autopsies without HCC or CCA</td>
<td>Gross examination</td>
<td>Clonorchiasis</td>
<td>24 [0.73 (0.45–1.2)]</td>
<td></td>
<td>Age, sex</td>
<td>Expected proportion infected was 35%</td>
</tr>
<tr>
<td>Kim (1974) Seoul &amp; Pusan, Republic of Korea 1961–72</td>
<td>386 and 109 cases in low and high prevalence areas, respectively; histologically proven cases among records of autopsies and surgical specimens</td>
<td>1061 and 287 subjects with liver diseases from low and high prevalence areas, respectively</td>
<td>Examination of liver tissue or stool samples</td>
<td>Cs infection</td>
<td>423 [1.2 (0.80–1.7)]</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chung &amp; Lee (1976) Pusan, Republic of Korea 1963–74</td>
<td>206 cases in consecutive series of 368 cases of primary liver carcinoma</td>
<td>559 subjects admitted to hospitals without liver disease</td>
<td>Stool specimens</td>
<td>Eggs in stool</td>
<td>170 1.1 (0.65–1.7)</td>
<td>None (crude odds ratio)</td>
<td>Overlap with study by Kim (1974) for cases from Pusan</td>
<td></td>
</tr>
</tbody>
</table>

CCA, cholangiocarcinoma; Cs, *Clonorchis sinensis*; HCC, hepatocellular carcinoma; NR, not reported; Ov, *Opisthorchis viverrini*
One cross-sectional study (Kurathong et al., 1985) and one case–control (Srivatanakul et al., 1991b) study were carried out in north-east Thailand to evaluate the association between O. viverrini infection and the risk for HCC (Table 2.6). Neither study showed a significant association.

### 2.2.2 Clonorchis sinensis

A few studies have evaluated the association between C. sinensis infection and the risk for HCC (Table 2.6). One study was conducted in the Hong Kong Special Administrative Region (Gibson, 1971) and found no association.

Three studies were conducted in the Republic of Korea; one (Kim, 1974) in two separate regions, of low and high prevalence of C. sinensis infection, respectively; the other two studies were conducted in Pusan, one of the areas with the highest prevalence of C. sinensis infection (Chung & Lee, 1976; Shin et al., 1996). In the two earlier studies, no increased risks for HCC were observed [from crude odd ratios]. In the most recent study (Shin et al., 1996), neither C. sinensis eggs in stool samples (OR, 2.7; 95%CI: 0.9–7.7) nor a history of liver fluke infection (OR, 2.6; 95%CI: 0.6–11.3) were significantly associated with HCC in a conditional logistic regression analysis adjusted for socioeconomic status (Table 2.6).

### 2.3 Cofactors

The intake of raw freshwater fish is traditionally combined with alcohol consumption in the Republic of Korea. In this country, one study reported a significantly increased risk of C. sinensis infection with alcohol consumption (Lim et al., 2006).

Shin et al. (1996) reported odds ratios of 4.6 (95%CI: 1.4–15.2) for heavy alcohol consumption, 5.0 (95%CI:1.2–21.3) for a history of liver fluke infection, and 2.7 (95%CI: 1.1–6.3) for C. sinensis in stool samples, all adjusted for the other factors. Lee et al. (2008) reported odds ratios of 6.6 (95%CI: 4.8–9.2) for heavy alcohol consumption and 13.6 (95%CI: 6.1–30.3) for C. sinensis in stool samples. Honjo et al. (2005) found odds ratios of 4.31 (1.12–16.57) for regular alcohol drinking and 27.09 (95%CI: 6.3–116.6) for presence of O. viverrini by antibody detection. No specific interactions between alcohol drinking and liver fluke infection were estimated in any of these studies.

### 3. Cancer in Experimental Animals

The association between O. viverrini and C. sinensis infections and cancers was extensively studied in experimental animal models in the 1970s and 1980s. All of these studies were reviewed in the previous IARC Monograph (IARC, 1994). Only one additional study has been published since (Wang et al., 1994).

Thamavit et al. (1978) first reported that hamsters given O. viverrini and N-nitrosodimethylamine in drinking-water could develop cholangiocarcinoma. The gross morphology and histology of the experimentally induced cholangiocarcinomas are similar to those found in humans, and are considered a suitable model for the study of cholangiocarcinoma. Following this experiment, many studies on the administration of N-nitroso compounds (N-nitrosodimethylamine or N-nitrosodihydroxydi-n-propylamine) in combination with O. viverrini infection were performed, and all resulted in increased incidences of cholangiocarcinoma. Intraperitoneal administration induced cholangiocarcinoma but also hepatic neoplastic nodules, and a few HCCs. All of these studies clearly established the role of O. viverrini in promoting cholangiocarcinoma in hamsters (Flavell & Lucas, 1982, 1983; Thamavit et al., 1987a, b, 1988a, b, 1993, 1994).
Table 3.1 Studies in experimental animals exposed to liver flukes (*Opisthorchis viverrini* and *Clonorchis sinensis*)

<table>
<thead>
<tr>
<th>Species, strain (sex)</th>
<th>Dosing regimen, Animals/group at start</th>
<th>Incidence of tumours</th>
<th>Significance</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Opisthorchis viverrini</strong></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Hamster, Syrian golden (M) 23 wk</td>
<td>Ov 100 MC, NDMA 0.0025% at Week 4 in drinking-water for 10 wk</td>
<td>CCA:</td>
<td></td>
<td>This is the first experiment of NDMA + liver fluke-induced CCA in the hamster</td>
</tr>
<tr>
<td>Group 1: Untreated control (<em>n</em>=18)</td>
<td>Group 1: 0/18</td>
<td></td>
<td></td>
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<tr>
<td>Group 2: NDMA alone (<em>n</em>=21)</td>
<td>Group 2: 0/21</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Group 3: Ov (<em>n</em>=18)</td>
<td>Group 3: 0/18</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Group 4: Ov + NDMA (<em>n</em>=21)</td>
<td>Group 4: 15/15</td>
<td>[p &lt;0.001]</td>
<td></td>
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</tr>
<tr>
<td>Hamster, Syrian golden (M) 490 d</td>
<td>Ov 50 MC, NDMA 1.6 mg single oral dose</td>
<td>CCA:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Group 1: Ov + NDMA (41 days after infection) (<em>n</em>=50)</td>
<td>Group 1: 5/50 (10%)</td>
<td>[NS]</td>
<td></td>
<td>High mortality in Ov+NDMA groups. Tumours found in right lobe. No significant difference between 2 combination groups for tumour latency</td>
</tr>
<tr>
<td>Group 2: NDMA + Ov (96 h later) (<em>n</em>=46)</td>
<td>Group 2: 9/46 (20%)</td>
<td>[p &lt;0.01]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Group 3: NDMA (<em>n</em>=30)</td>
<td>Group 3: 0/30 (0%)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Group 4: Ov (<em>n</em>=50)</td>
<td>Group 4: 0/50 (0%)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Hamster, Syrian golden (M) 40 wk</strong></td>
<td>Ov 12.5, 25, 50 or 100 MC NDMA 6 or 12.5 mg/L in drinking-water for 10 wk (2 wk later)</td>
<td></td>
<td></td>
<td>Cholangiofibrosis was also observed in Groups 3 and 4. Number of animals per group at start unspecified</td>
</tr>
<tr>
<td>Group 1: Untreated</td>
<td>Group 1: No CCA</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Groups 2: Ov 12, 25, 50 or 100 MC</td>
<td>Groups 2 and 3: No CCA in Groups 2 or 3 at doses of 3 or 6 mg/L</td>
<td></td>
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</tr>
<tr>
<td>Groups 3: NDMA 3, 6 or 12 mg/L</td>
<td>Groups 3: CCA: 2/17 (12%) NDMA 12.5 mg/L</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Groups 4: NDMA 6 or 12.5 mg/L + Ov 12, 25, 50 or 100 MC</td>
<td>Groups 4: CCA: 4/10, 7/10, 9/15, 13/19, 8/15, 10/17, 16/19, 14/15 in NDMA+Ov, respectively</td>
<td>p &lt;0.01, all groups 4 (versus relevant group 3)</td>
<td></td>
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</tr>
<tr>
<td>Species, strain (sex)</td>
<td>Dosing regimen, Animals/group at start</td>
<td>Incidence of tumours</td>
<td>Significance</td>
<td>Comments</td>
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<tr>
<td>Hamster, Syrian (F) 32 wk</td>
<td>OV 60 MC, NDEA 10, 20 or 40 mg/L in drinking-water for 12 wk Group 1: Untreated control [n=20] Group 2: Ov only [n=20] Group 3: Ov + NDEA (4 wk later) [n=20–30] Groups 4 NDEA only [n=20–25] [Total (n= 180)]</td>
<td>Incidence of tumours</td>
<td>Significance</td>
<td>Comments</td>
</tr>
<tr>
<td>Hamster, Syrian (M) 22 wk</td>
<td>Ov 100 MC, NDHDP 1000 mg/kg bw (two i.p. injections at 2 wk intervals) 2 wk later</td>
<td>Incidence of tumours</td>
<td>Significance</td>
<td>Comments</td>
</tr>
<tr>
<td>Initial number of animals not specified</td>
<td>Initial number of animals not specified</td>
<td>Initial number of animals not specified</td>
<td>Initial number of animals not specified</td>
<td>Initial number of animals not specified</td>
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</tbody>
</table>
### Table 3.1 (continued)

<table>
<thead>
<tr>
<th>Species, strain (sex)</th>
<th>Dosing regimen, Animals/group at start</th>
<th>Incidence of tumours</th>
<th>Significance</th>
<th>Comments</th>
</tr>
</thead>
</table>
| **Hamster, Syrian (M)**  
30 wk  
*Thamavit et al.* (1988b) | Ov 100 MC, 0.1% Sodium nitrite and 0.1% aminopyrine in the drinking-water for 8–12 wk  
Group 1: Untreated control  
Group 2 0.1% Sodium nitrite  
Group 3: 0.1% Aminopyrine  
Group 4: Sodium nitrite and Aminopyrine  
Group 5: Ov 100 MC  
Group 6: Ov 100 MC + sodium nitrite (4 wk later)  
Group 7: Ov 100 MC + aminopyrine (4 wk later)  
Group 8: Ov 100 MC + sodium nitrite and aminopyrine (4 wk later)  
Total n=150 | Group 8 and 4: 8/18, 2/17 hepatocellular nodules and 14/18, 3/17 CCA, respectively; no tumours observed in group 1, 2, 3, 5, 6 and 7 | P<0.05 (versus Group 4) and P<0.01 (versus Group 4) | Prior infection with Ov induced more inflammation and bile duct proliferation and is associated with a higher incidence of hepatocellular nodule, cholangiofibrosis and CCA |

| Hamster Syrian (M)  
52 wk  
*Moore et al.* (1991) | Ov 80 MC, NDHDPA 500 mg/bw (3 i.p. injections at 1 wk interval) 16 wk later  
Group 1: OV 80 MC + NDHDPA (n=40)  
Group 2: NDHDPA (n=30)  
Group 3: Ov 80 MC (n=20)  
Group 4: Untreated control (n=10) | Group 1: CCA, 8/16  
Group 2: CCA, 0/16  
Group 3: CCA, no tumours  
Group 4: CCA, no tumours | [p=0.001]4 (versus Group 2) |  |
<table>
<thead>
<tr>
<th>Species, strain (sex)</th>
<th>Duration</th>
<th>Reference</th>
<th>Dosing regimen, Animals/group at start</th>
<th>Incidence of tumours</th>
<th>Significance</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hamster, Syrian (F)</td>
<td>38 wk</td>
<td>Thamavit et al. (1993)</td>
<td>NDHDPA 1000 mg/kg bw (i.p.) at 2 wk intervals, Ov 60 MC, PZ 250 mg/kg bw suspended in corn oil at Weeks 4, 12 or 20</td>
<td>CCA: Group 1: 4/22 (18%) Group 2: 6/22 (28%) Group 3: 10/16 (63%)</td>
<td>P&lt;0.05 (between Group 1 and Group 4); [p=0.024 between Group 4 and 5]a</td>
<td>It was found that whereas praziquantel administration at the later two time points was ineffective at reducing cholangiocellular lesions. Significant reduction only being evident in hamsters treated 4 wk after parasite infestation. The findings thus indicate that promotion of DHPN-initiated bile duct carcinogenesis by opisthorchiasis is both rapid and to a large degree irreversible.</td>
</tr>
<tr>
<td>Hamster, Syrian (M)</td>
<td>45 wk</td>
<td>Thamavit et al. (1994)</td>
<td>Ov 80 MC, NDMA 20 mg/kg bw i.p. injection Group 1: NDMA + Ov (19 d later) (n=50) Group 2: NDMA (n=25) Group 3: Ov (n=15) Group 4: Untreated control (n=15)</td>
<td>Group 1: 19/43, CCA; 15/43, mucinous cystadenomas; 2/43, HCC. No such tumours in Group 2 (0/20), 3 (0/15) and 4 (0/15).</td>
<td>[p &lt;0.001]a, [p &lt;0.005], [NS]</td>
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</tbody>
</table>
### Table 3.1 (continued)

<table>
<thead>
<tr>
<th>Species, strain (sex)</th>
<th>Dosing regimen, Animals/group at start</th>
<th>Incidence of tumours</th>
<th>Significance</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Clonorchis sinensis</strong></td>
<td></td>
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<tr>
<td>Rat, Fischer F334 (M) 40 wk</td>
<td>Cs 60 MC, NDMA 25 mg/L in the drinking-water for 8 wk Group 1: Cs + NDMA (4 wk later) (n=20) Group 2: Cs + NDMA at the same time (n=20) Group 3: NDMA + Cs 1 wk later (n=20) Group 4: NDMA (n=19) Group 5: Cs (n=10) Group 6: Untreated control (n=12) [Total n=101]</td>
<td>0/101</td>
<td></td>
<td>No malignant tumours seen in the rat model. Animals infected before NDMA administration had significantly ($p &lt; 0.05$) increased numbers of glutathione S-transferase P-positive liver foci. No such effect was seen when animals were infected during or after exposure to NDMA</td>
</tr>
<tr>
<td>Hamster, Syrian golden (F) 54 wk</td>
<td>2-AAF 0.03% in the diet for 40 wk, Cs 40 MC Group 1: 2-AAF + Cs (n=60) Group 2: 2-AAF (n=50)</td>
<td>CCA: Group 1: 11/14 animals that lived beyond Week 25 Group 2: 6/17 animals that lived beyond Week 25</td>
<td>$p&lt;0.05$</td>
<td>In group 1, of 11 animals with liver tumours, 5 had metastases. No metastases were observed in Group 2</td>
</tr>
<tr>
<td>Hamster, Syrian golden (NR) 11 wk</td>
<td>NDMA 15 mg/L in the drinking-water for 8 wk, Cs 10 MC. Group 1: NDMA + Cs 10 MC (7 d later) (n=12) Group 2: NDMA (n=12) Group 3: Cs (n=12) Group 4: Untreated control (n=12) Total n=48</td>
<td>Group 1: 6/8 CCA and 8/8 cholangiofibromas Group 2: 2/12 cholangiofibromas Group 3: 0/12 Group 4: 0/12</td>
<td>[p&lt;0.001]$^*$, CCA and cholangiofibromas</td>
<td>In the hamsters that received either DMN or <em>C. sinensis</em> alone, the livers showed only hyperplastic changes of the bile duct epithelial cells</td>
</tr>
<tr>
<td>Species, strain (sex)</td>
<td>Dosing regimen, Animals/group at start</td>
<td>Incidence of tumours</td>
<td>Significance</td>
<td>Comments</td>
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<tr>
<td>Hamster, Syrian golden (NR) 13 wk</td>
<td>NDMA 15 mg/L in the drinking-water for 4 wk, Cs 15 MC, Praziquantel 200 mg/kg bw daily for 3 d</td>
<td>CCA:</td>
<td>Group 1: 3/15</td>
<td>Synergistic effect of <em>Clonorchis</em> infection and NDMA promoted the development of CCA</td>
</tr>
<tr>
<td>Lee et al. (1994)</td>
<td>Group 1: NDMA+ Cs (1 wk later) + praziquantel (5 wk later)</td>
<td>Group 2: 0/15</td>
<td>[p&lt;0.001],* versus all groups</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Group 2: Cs (5 wk) + Praziquantel + NDMA (3 d later after treatment with praziquantel)</td>
<td>Group 3: 11/15</td>
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<tr>
<td></td>
<td>Group 3: Cs + NDMA at the same time</td>
<td>Group 4: 0/15</td>
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<tr>
<td></td>
<td>Group 4: NDMA alone</td>
<td>Group 5: 0/15</td>
<td></td>
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<tr>
<td></td>
<td>Group 5: Cs alone</td>
<td>Group 6: 0/15</td>
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<td></td>
<td>Group 6: Untreated control</td>
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<tr>
<td></td>
<td>Total n = 90, 15 animals/group</td>
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<tr>
<td>Hamster, Syrian golden (unspecified) 21 wk</td>
<td>Cs 20 MC, NDMA 25 mg/L in the drinking water for 17 wk (30 d later)</td>
<td>HCC; CCA</td>
<td>Group A: 4/11; 1/11</td>
<td>The authors concluded that <em>C. sinensis</em> “may” promote the formation of HCC though the comparison between Group A and B is not significant. Only one CCA in Group A.</td>
</tr>
<tr>
<td>Wang et al. (1994)</td>
<td>Group A: Cs + NDMA</td>
<td>Group B: 3/15; 0/15</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Group B; NDMA</td>
<td>Group C: 0/12; 0/12</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Group C: Cs</td>
<td>Group D: 0/15; 0/15</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Group D: Untreated</td>
<td></td>
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</tr>
</tbody>
</table>

* Fisher Exact test

2-AAF, 2-Acetylaminofluorene; bw, body weight; CCA, cholangiocarcinoma; Cs, *Clonorchis sinensis*; d, day or days; DHPN, 2,2'-dihydroxy-di-n-propylnitrosamine; DMN, dimethylnitrosamine; HCC, hepatocellular carcinoma; i.p., intraperitoneal; MC, Metacercariae; NDHDPA, N-Nitrosodihydroxidi-n-propylamine; NDMA, N-Nitrosodimethylamine; NR, not reported; NS, not significant; Ov, *Opisthorchis viverrini*; PZ, Praziquantel; SAR, Special Administrative Region; wk, week or weeks
Similar experiments were also performed following C. sinensis infection in combination with 2-acetylaminofluorene or N-nitroso compounds (N-nitrosodimethylamine or N-nitrosodihydroxydi-n-propylamine) in hamsters (Iida, 1985; Lee et al., 1993, 1994; Wang et al., 1994), and rats (Jang et al., 1990). Three of these (Iida, 1985; Lee et al., 1993, 1994) supported the role of C. sinensis in promoting cholangiocarcinoma in hamsters. See Table 3.1.

4. Other Relevant Data

4.1 Pathological changes in vivo

The main histopathological features of liver fluke infection both in man and the rodent models are inflammation, epithelial desquamation, epithelial and adenomatous hyperplasia, goblet cell metaplasia, periductal fibrosis, and granuloma formation. Liver fluke infection in humans may also result in cholangiocarcinoma, but not in rodents unless they are also given a chemical carcinogen (IARC, 1994; Sripa, 2003; Rim, 2005; Sripa et al., 2007; see also Section 3).

Liver fluke antigens stimulate both inflammatory and hyperplastic changes in the bile ducts. The liver fluke excretes or secretes metabolic products from the tegument and excretory openings into the bile in vivo or culture medium in vitro, some of which are highly immunogenic (Wongratanacheewin et al., 1988; Sripa & Kaewkes, 2000; Choi et al., 2003). The metabolic products themselves, apart from inducing host immune responses, may be toxic to or interact with the biliary epithelium (Sripa, 2003). Sripa & Kaewkes (2000) demonstrated that O. viverrini excretory–secretory (ES) antigens can be detected in both the parasite and biliary epithelium. The presence of O. viverrini ES antigens in the biliary epithelium in association with severe inflammation has also been seen in the small bile ducts, which the flukes cannot inhabit (Sripa & Kaewkes, 2000). Hong et al. (1993) observed strong stimulation of the proliferation of bile duct epithelial cells located at the base of the mucosal layer in Sprague-Dawley rats infected by C. sinensis. This finding was directly related to hyperplasia of the bile duct epithelium that may have been due to direct and local stimulation by C. sinensis.

4.2 Carcinogenicity of liver fluke infections

4.2.1 Cell proliferation in vitro

Adult O. viverrini worms were co-cultured with mouse NIH-3T3 fibroblasts. Even though worms and fibroblasts were separated by Transwell membrane, fibroblast proliferation was stimulated more than 4-fold. Moreover, O. viverrini ES products increased cell proliferation by stimulating the expression of phosphorylated retinoblastoma (pRB) and cyclin D1, the key proteins in driving cells through the G1/S transition point of the cell cycle. This led to the induction of cells going into the S-phase of the cell cycle (Thuwajit et al., 2004). In similar experiments with C. sinensis, ES products, and the human embryonic kidney epithelial cell line HEK293, the ES products induce HEK293 cell proliferation, associated with the upregulation of cyclin E and the transcription factor E2F1 (Kim et al., 2008a). Furthermore, C. sinensis ES products upregulate the phosphorylation of pRB and N-nitrosodimethylamine (NDMA) upregulates cyclin-dependent kinases, and both synergistically drive the cells to proliferate (Kim et al., 2008b). An anti-apoptotic effect of C. sinensis ES products in human cholangiocarcinoma cells has been reported (Kim et al., 2009).

Gene microarrays were used to explore transcriptional changes induced in NIH-3T3 murine fibroblasts co-cultured with O. viverrini ES products. mRNAs encoding certain
growth-promoting proteins such as transforming growth factor (TGF), PKC, EPS 8 and TGF-β 1I4, that are downstream of epidermal growth factor (EGF) or TGF-β-mediated signalling, were found to be overexpressed (Thuwajit et al., 2006). Moreover, human cholangiocarcinoma cell line (KKU-100) underwent excessive proliferation upon stimulation with *O. viverrini* worms (Sripa, 2003). The promotion of proliferation *in vitro* is consistent with the histopathological findings of hyperplasia of biliary epithelial cells in opisthorchiasis and clonorchiasis (Bhamarapravati et al., 1978; Sripa & Kaewkes, 2000; Rim, 2005).

4.2.2 Oval cell proliferation and differentiation *in vivo*

Oval cells are typically seen in response to certain liver injuries, and more than likely represent progenitor cells with the potential to differentiate along biliary or hepatocytic lineages, including into hepatic neoplasms (Sell & Leffert, 2008). Lee et al. (1997) reported the appearance of increased numbers of periductal oval cells in the portal and/or periportal areas of hamster liver infected with *C. sinensis* and administered NDMA.

4.2.3 DNA damage and adduct formation *in vivo*

Diffuse nitrosative and oxidative DNA damage (8-nitroguanine and 8-oxo-7, 8-dihydro-2′-deoxyguanosine [8-oxodG]) has been reported in the biliary epithelium of hamsters infected with *O. viverrini* (Pinlaor et al., 2003). These DNA lesions still persisted for at least 180 days post-infection. Moreover, repeated infections with liver flukes result in enhanced biliary DNA damage (Pinlaor et al., 2004a, b). This may be explained by the fact that repeated infection increased inducible nitric oxide synthase (iNOS) expression in the bile duct epithelium. The DNA damage in infected biliary cells is probably a result of the inflammatory response caused by *O. viverrini* because 8-nitroguanine and 8-oxodG disappear after praziquantel treatment (Pinlaor et al., 2006). However, in promoting parasite antigen dispersal, treatment with praziquantel may transiently increase inflammation, in association with increased NF-κB and iNOS expression in the bile duct epithelium and inflammatory cells, and elevated levels of plasma nitrate, of end-products of nitric oxide, and of malondialdehyde in the treated hamsters (Pinlaor et al., 2008).

Individuals infected with *O. viverrini* also show evidence of oxidative DNA damage. Urinary 8-oxodG levels were significantly higher in *O. viverrini*-infected patients (4.45 ± 0.25 µg/g creatinine) than in healthy subjects (3.03 ± 0.24 µg/g creatinine; *P* < 0.01). This level decreases significantly 2 months after praziquantel treatment, and is comparable with levels in healthy subjects 1 year after treatment. Urinary 8-oxodG levels were significantly correlated with leukocyte 8-oxodG levels (Thanan et al., 2008).

The excretion of lipid peroxidation-derived etheno DNA adducts – 1,N⁶-etheno-2′-deoxyadenosine (εdA) and 3,N⁴-etheno-2′-deoxycytidine (εdC) – was measured in urine samples collected from healthy volunteers and *O. viverrini*-infected Thai subjects. Mean excreted εdA and εdC levels were 3–4 times higher in the urine of *O. viverrini*-infected patients and correlated with an increased level of urinary malondialdehyde, urinary nitrate/nitrite, and plasma alkaline phosphatase. After fluke elimination by treatment with praziquantel, the level of the two etheno adducts, malondialdehyde, nitrate/nitrite, and alkaline phosphatase was decreased. The promutagenic DNA etheno adducts that are thought to derive from bile duct epithelial cells may increase the risk of developing cholangiocarcinoma in *O. viverrini*-infected patients. This study highlights the biomarker potential of urinary εdA and εdC levels as non-invasive risk markers for developing...
opisthorchiasis-related cholangiocarcinoma (Dechakhamphu et al., 2008).

[The Working Group noted that all the studies described above relate to O. viverrini; studies regarding DNA damage in response to C. sinensis infection were not available to the Working Group.]

4.3 Gene mutation, methylation, and altered expression in cholangiocarcinoma

4.3.1 O. viverrini-endemic areas

Differences in Ki-RAS mutational status have been described when comparing cholangiocarcinoma from Japanese patients (where fluke infections are very rare) with those from cholangiocarcinoma arising in patients living in areas of Thailand endemic for O. viverrini (the incidence of Ki-RAS mutation was higher in Thai patients) (Kiba et al., 1993). Hypermethylation of the promoter of the DNA mismatch repair enzyme hMLH1 has also been shown in another group of Thai patients (Limpaiboon et al., 2005). However, these studies did not specifically document liver fluke infection status in the two groups of patients.

Gene microarray transcriptional profiling of cholangiocarcinoma from Japanese versus Thai patients (again without certain knowledge of liver fluke status) led Jinawath et al. (2006) to propose a signature of O. viverrini-associated cholangiocarcinoma with an elevated expression of genes involved in xenobiotic metabolism (UGT2B11, UGT1A10, CHST4, SULT1C1) in cases from Thailand, but a lower expression of genes related to growth-factor signalling (TGFBI, PGF, IGFBP1, IGFBP3).

4.3.2 Studies in experimental animals

Few mutations of the Ki-RAS gene were observed in O. viverrini–NDMA-induced cholangiocarcinomas in hamsters (Tangkawattana et al., 2008), but TP53 overexpression was reported in nearly all O. viverrini-induced hamster cholangiocarcinomas (Tesana et al., 2000).

Loilome et al. (2006) investigated the molecular mechanism of O. viverrini–NDMA-induced cholangiocarcinogenesis in hamsters by using fluorescence differential display-PCR, and found 23 upregulated and one downregulated transcripts among 149 differentially amplified bands. Among the upregulated genes in the liver was the signal transduction protein kinase A regulatory subunit Iα (Prkar1α), which was significantly higher in cholangiocarcinoma and its precursor lesion when compared with normal liver and normal gallbladder epithelia ($P < 0.05$). Prkar1 expression tended to increase along with the progression of biliary transformation from hyperplasia and precancerous lesions to carcinoma.

4.4 Host immune system and genetic susceptibility

Tesana et al. (2000) explored the role of immunization in hamsters administered a subcarcinogenic dose of NDMA with O. viverrini infection. Pre-immunization with a crude somatic fluke antigen accelerated carcinogenesis at 30 weeks (71%) compared with the non-immunized group (20%), suggesting that an increased immune response to liver fluke antigens may increase the susceptibility of developing cholangiocarcinoma.

The relationship between immune responses to infection with O. viverrini and the synthesis of the carcinogen NDMA, nitric oxide (NO) and nitrosation of amines in humans has been described. The intake of exogenous nitrate and nitrite was minimized and assessments were carried out before and 4 months after elimination.
of the infection with praziquantel treatment. No variation was observed in the amount of NDMA excreted in the urine between the control, moderate and heavy liver-fluke-infected groups (n = 40–50 subjects per group). However, during active infection, a strong negative association was observed between in vitro lymphoproliferative responses to some liver fluke antigens and NDMA excretion. This association was reduced after praziquantel treatment. Multivariate statistical models revealed a highly significant relationship between NDMA levels and urinary nitrate, stimulation indices for two T-cell responses to two parasite antigens (molecular weight, 37 kDa and 110 kDa), and gallbladder dimensions. NDMA levels after treatment were best described by the ratio between parasite-specific IgG2 and IgE, background levels of T-cell proliferation, a urinary marker of nitrosation (N-nitrosothioproline), and a normal level of alcohol consumption. Thus, individual background immunological activity, parasite-specific responses and/or parasite products and NO synthesis may all be determinants of endogenous generation of nitrosamines in O. viverrini-infected humans (Satarug et al., 1998).

In the only study of host genetic polymorphisms, a population-based case–control study in Thailand failed to show any association between glutathione S-transferase polymorphisms and cholangiocarcinoma risk (Honjo et al., 2005).

### 4.5 Synthesis

Although liver fluke ES products may stimulate cell proliferation and anti-apoptosis directly, liver-fluke-induced cholangiocarcinoma is more likely the result of chronic inflammation (Holzinger et al., 1999; Sirica, 2005; Kawanishi & Hiraku, 2006), involving the activation of oxidative stress pathways. Studies on O. viverrini provide most of the mechanistic data.

### 5. Evaluation

There is sufficient evidence in humans for the carcinogenicity of chronic infection with Opisthorchis viverrini. Chronic infection with Opisthorchis viverrini causes cholangiocarcinoma.

There is sufficient evidence in humans for the carcinogenicity of chronic infection with Clonorchis sinensis. Chronic infection with Clonorchis sinensis causes cholangiocarcinoma.

There is limited evidence in experimental animals for the carcinogenicity of infection with Opisthorchis viverrini.

There is limited evidence in experimental animals for the carcinogenicity of infection with Clonorchis sinensis.

Chronic infection with Opisthorchis viverrini is carcinogenic to humans (Group 1).

Chronic infection with Clonorchis sinensis is carcinogenic to humans (Group 1).

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